

LUCK Result Review - 4QFY25



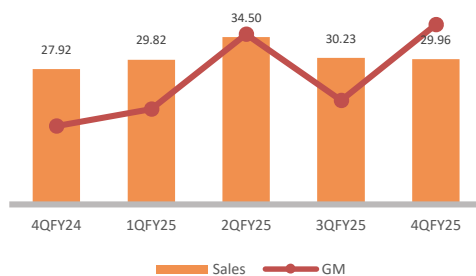
Monday, August 11, 2025

Rupees' millions	4QFY25	4QFY24	YoY	FY25	FY24	YoY
Net Sales	29,965	27,921	7.3% ▲	124,512	115,325	8.0% ▲
Cost of Sales	-19,308	-18,869	2.3% ▲	-81,827	-76,520	6.9% ▲
Gross Profit	10,657	9,052	17.7% ▲	42,685	38,805	10.0% ▲
SG&A Expenses	-2,611	-2,723	4.1% ▼	-11,400	-9,935	14.8% ▲
Operating Profit	8,046	6,329	27.1% ▲	31,285	28,870	8.4% ▲
Other Income	2,004	7,511	73.3% ▼	20,466	16,575	23.5% ▲
Finance Cost	-257	-386	33.5% ▼	-1,371	-1,581	13.3% ▼
Profit Before Taxation	8,994	13,623	34.0% ▼	47,323	41,388	14.3% ▲
Taxation	-3,249	-4,165	22.0% ▼	-14,231	-13,281	7.2% ▲
Profit After Taxation	5,745	9,458	39.3% ▼	33,092	28,107	17.7% ▲
Earnings Per Share	3.92	6.46	39.3% ▼	22.59	19.19	17.7% ▲
Dividend	4.00	15.00		4.00	15.00	
Bonus	-	-		0.00	0.00	

Closing Period: 19 Sep 2025 to 26 Sep 2025

Gross Margin	35.6%	32.4%	3.1% ▲	34.3%	33.6%	0.6% ▲
SG&A Expenses to Sales	-8.7%	-9.8%	1.0% ▼	-9.2%	-8.6%	0.5% ▲
Other Income to Sales	6.7%	26.9%	20.2% ▼	16.4%	14.4%	2.1% ▲
Ex. Gain / (Loss) to Sales	-8.7%	-9.8%	1.0% ▼	-9.2%	-8.6%	0.5% ▲
Effective Taxation	-36.1%	-30.6%	5.5% ▲	-30.1%	-32.1%	2.0% ▼
Net Margin	19.2%	33.9%	14.7% ▼	26.6%	24.4%	2.2% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

